



Automate the file opening process with RainMaker's
New Case Memo
Reduce internal delays and lower costs.

Benefits include:

Eliminate duplicate data entry and streamline intake process

- Enter information once and automatically update multiple programs once the client/matter has been approved.

Custom design new client/matter intake screens

- With easy to use Web screen design tools, this system allows a firm to customize their intake forms.

Distribute the intake process to remote offices, yet maintain final approval

- Advanced features including the ability to deploy NCM without loading software on remote workstations.

Manage the entire process and be automatically notified of any delays

- Automatic SmartAlert email notifications notifying users of completed steps, delays and approvals.

RainMaker's electronic New Case Memo software automates the file opening process, incorporating workflow technology while improving service to the client, reducing internal delays and lowering costs. All this can be accomplished in just 3 easy steps:

1. Decide how many steps are required for data input and approval.
2. Design your Web screens by simply dragging data input objects onto a design palette.
3. Specify the email messaging that will be automatically set to firm members for approvals, to warn of delays, or to announce a new client/matter number has been assigned and work can begin.

Automate Routine Chores

Managing business activity becomes much easier when RainMaker workflow is used to automate routine chores. Firms can set baselines of expected performance and then allow the system to monitor actual conformance to the requirements. Electronic workflow virtually eliminates paper, shortens response times and substantially improves productivity. Electronic workflow can act like an air traffic controller, watching a radar screen and controlling the air space, providing feedback to eliminate delays or mishaps.

Using Microsoft® .NET technology, just point and click to analyze the business metrics of the firm.

Work Smarter with web-based technology

SmartAlert type emails provide an effective, efficient way of routing and approving workflow processes. The workflow system sends an email to a person with instructions to complete a specific task. With today's Web-based technology, this can include a hot link directly to a task screen within the workflow product. An email can also include fields for data entry or approval. For example, an attorney can approve a conflicts search within a Microsoft® Outlook email message and the RainMaker system will automatically be updated. The workflow system monitors the time it takes to complete tasks, thereby managing the business activities.

Write Your Own Success Story

To learn more about the RainMaker Platinum Solution and the New Case Memo Add-on, please contact the sales department at 800.341.4012 x3413, legalinfo@rainmakerlegal.com or www.rainmakerlegal.com/contactus/.